

Steps for Adding Social Work Capacity: Identify Client Needs & Community Resources

Before hiring a social work staff member in your public defender office, it may be helpful to identify the needs your clients face and consider how you will use a new position to address them.

This worksheet guides you through a client needs assessment, including identifying existing resources in your community and noting additional resources that are not currently available. Then, it asks you to outline how you would use a social worker to address common needs. Doing this can help you clarify the intended role of your social work staff member and develop tasks for a job description.

Client Needs Assessment

Begin by identifying the various issues your clients face, other than the criminal matter that brings them to your office. Think about issues that contributed to their entry into the system and issues that may be consequences of their justice involvement. Clearly identifying needs is an important step toward effectively integrating a social worker into your office. Check all that apply.

☐ Substance use	\square Lack of job readiness skills (e.g.,
\square Other behavioral health issues	certifications)
\square Lack of health care insurance	☐ Immigration issues
☐ Lack of transportation	☐ Existing criminal record
☐ Lack of/revoked driver's license	☐ Loss of child custody
☐ Food insecurity	☐ Department of Social Services issues
☐ Lack of housing/housing insecurity	☐ Domestic violence
☐ Un- or underemployment	☐ Physical disability
☐ Lack of education (e.g., lack of English	☐ Child, elder, or dependent care responsibilities
fluency, literacy, high school degree)	☐ Other:
\square Lack of soft employment skills (e.g.,	☐ Other:
communication, interviewing)	☐ Other:

Existing Resources Available to Clients

Now, document resources that are available in your jurisdiction to assist your clients with the needs you identified above. Check all that apply.

☐ County social services	☐ Goodwill, Salvation Army, and/or similar non-	
\square County health department	profits	
☐ Faith-based organizations	☐ Local advocacy groups	
☐ Halfway houses	☐ Substance use treatment facilities	
☐ Housing shelters	☐ Mental health treatment facilities	
☐ Local community center	☐ Job training/workforce development	
☐ Domestic violence shelters	organizations	
☐ County mobile crisis team	☐ Other:	
☐ Local management entity/managed care	☐ Other:	
organization (LME/MCO)	☐ Other:	
☐ Local hospital and medical facilities	☐ Other:	
☐ Veterans Affairs facility	☐ Other:	
Additional Needed Resources In an ideal world, what additional resources would exist in your jurisdiction to assist your clients? Write your answer in the box below.		

Using a Social Worker to Address Critical Needs

To help you prioritize tasks for social work staff, use the table below to list the three most common or important needs that your clients face. Then, think about how your office currently addresses those needs—if you are able to address them at all—and what your office could do differently if you had a social worker on staff. If you already have a social worker, think about what you could do differently if you had increased social work capacity.

Client Need	How Does Your Office Currently Address this Need?	How Could Your Office Use a Social Worker to Address this Need?
EXAMPLE: Un- or underemployment	Attorneys tell clients about local job services center.	Form partnerships with and provide referrals to job training programs.
		Create a list of employers in the area that hire people with criminal histories.
		Help clients fill out applications for employment or job training.